

Enhancements to Agency Integrator for August 24, 2024

Module	Section	Enhancement
Commissions	Agent Schedule PDF Admin	The Agent Schedule PDF Administration screen has undergone our UI Refresh and is now available under the same menu as before. The screen will allow all the same functions as the previous version but now showcases the new look and feel other transitioned modules contain.

Changes to Agency Integrator for August 24, 2024

Module	Section	Change
Administration user	Preferences Tab	Previously, when selecting Cases Manager for the User Admin , your name wasn't added to the Case Managers drop-down list on the Application Detail . This is now resolved.
Application	Memos	Memos will be generated as expected for Formal applications that were created from a Pre-Application .
Application	Proposed Insured	On Formal disability applications, the Monthly Benefit field on the Proposed Insured section would show blank even if the Monthly Benefit was populated on the Disability Detail Tab . This is now resolved.