

### UserVoice Enhancements to SalesIntegrator for May 18, 2024

Items in this section were submitted and voted on by our User Community (you!) using the UserVoice tool. UserVoice can be accessed by clicking the **Resources** menu and selecting **Enhancement Request**.

Module	Section	Enhancement
Activities	Open and Complete	You can now perform bulk actions on <b>Open</b> and <b>Completed Activities</b> by selecting them and clicking the three dots in the section header to <b>Delete</b> , change <b>Follow-up Dates</b> , and <b>Re-assign</b> Activities to Users.

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Module	Section	Enhancement
Agent Detail	Related Contacts	The April release for <b>Agency Integrator</b> added the <b>Related Contacts</b> module, which is now visible in Sales Integrator from the <b>Agent detail</b> .
Illustration Request	Section Header	You can now perform bulk actions on <b>Illustration Requests</b> by selecting them and clicking the three dots in the section header to <b>Delete</b> , change <b>Follow-up Dates</b> , and <b>Re-assign Illustrations</b> to Users.

### Changes to SalesIntegrator for May 18, 2024

Module	Section	Change
Agent Detail	Contact Type	When creating a contact with the <b>contact type</b> of <b>Agent</b> , a <b>Default Organization</b> must be selected. If no <b>Default Organization</b> is selected, attempting to save will generate a pop-up validation error.
General	Application Search	The dropdown filter on the <b>Application Search</b> Closed date range has been updated to <b>Paid/Closed Date Range</b> .
General	Configure Widgets	Previously, when using the <b>Configure Widgets</b> option, it was unclear how to close the window. However, after saving your selections, a notification will appear with the option to close the window.
Marketing Lists	Dynamic List	Previously, the " <b>Exclude</b> " checkbox for <b>Dynamic Marketing Lists</b> included contacts with the chosen <b>Contact Status</b> . This issue has been resolved, and the checkbox now works as expected.