

### Enhancements to Agency Integrator for October 22, 2021

Module	Section	Enhancement
Application Management	Requirement Management	The <b>Requirement Management Administration</b> screen has undergone our UI Refresh and is now available under the same menu as before: <b>Administration, Application Management, Requirement Management</b> . The screen will allow all the same functions as the previous version but now showcases the new look and feel other transitioned modules contain.
Report Builder	Commission-Actuals data group	<b>Close/Placed Date</b> and <b>App Hierarchy</b> is now available as a <b>Column</b> and <b>Criteria</b> to the <b>Commissions-Actual</b> data group in <b>Report Builder</b> . You can now add Close/Placed Date and App Hierarchy to existing reports or newly-created reports.
Application Detail	Related Applications tab	The only way to associate an informal with a formal in AMS has been to go through the application 'Roll' process. If an application comes in via the <b>iGO integration</b> or a <b>Carrier feed</b> , there wasn't a way to engineer that flag by adding it manually. The only way to add the flag, which measure the conversion, is to use the 'Roll to Formal' process. The ability to <b>Relate Informal App</b> to a Formal is now available. See forthcoming TechNote for further details.
System	Data Replicator Administration	<b>Data Replicator Administration</b> now has more available <b>Runtime Priority</b> options added to the drop-down. We added flexibility to run your Data Replicator file Early (Runs first starting at 5 pm in hour increments to 8 pm), Late Evening (11:30 pm), or Next Morning (2 am in hour increments to 5 am) much later than offered previously. Added Priority in our job queue options for High (8:45 pm), Medium (9 pm), and Low (9:30 pm).

### Changes to Agency Integrator for October 22, 2021

Module	Section	Change
General	Report Builder	In <b>Report Builder</b> , using the <b>Closed/Placed</b> date as a column or criteria while using <b>App Info</b> and <b>App Info -Agents w/split Premium</b> date group. When trying to pull the report in the queue, it would result in an unexpected error. This issue has been corrected and will no longer result in an unexpected error.
General	Report Builder	Previously, when exporting an <b>Excel</b> report from <b>Report Builder</b> and attempting to save it to your computer, the file defaulted to Text (Tab delimited) (*.txt). Now the default will be Excel Workbook (*.xlsx)
Contact	Appointments	When an Agency Integrator user is deactivated, their name disappears off <b>Appointments</b> for which they were the <b>L&amp;A Rep</b> . This issue has been corrected and will no longer drop the users name from the L&A Rep field.